Benjamin L. Felcher Leavitt Storch Amini & Munves PC 140 E. 45th St., 25th Floor New York, New York 10017

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

MILAGROS IMPORTS LIMITED, a New York Corporation,

Plaintiff,

07-CV-3215 (SHS)

ECF Case

v.

PROGRESS VANTAGE LIMITED, A Foreign corporation,

Defendant.

DECLARATION OF BENJAMIN L. FELCHER LEAVITT IN SUPPORT OF
DEFENDANT AND COUNTERCLAIM PLAINTIFF'S OPPOSITION TO
PLAINTIFF AND COUNTERCLAIM DEFENDANT MILAGROS IMPORTS
LIMITED MOTION FOR LEAVE TO AMEND ITS ANSWER TO
COUNTERCLAIM

- I, Benjamin L. Felcher Leavitt, declare under the penalty of perjury, pursuant to 28 U.S.C. §1746, as follows:
 - I am counsel for Defendant and Counterclaim Plaintiff Progress Vantage Limited.
 - 2. I had several discussions with Vanessa Power, counsel for Plaintiff and Counterclaim Defendant Milagros Imports Limited.
 - 3. At no time, however, did I state that I believed Milagros would not be "ultimately successful" on a Statute of Frauds defense in this case.

- 4. Rather, during every conversation, I stated that there were no facts whatsoever that could support the application of the Statute of Frauds to this case. I continually stated that there was no legal basis for the affirmative defense.
- 5. I also told counsel that I had recently dealt with a case involving the application of the "performable within one year" subparagraph of the Statute of Frauds and that I was unaware of any cases supporting Milagros' position. I asked counsel for defendant for some case law supporting, but prior to the filing of the motion to amend I did not receive any citations. No other Statute of Frauds provision was ever mentioned by counsel for Milagros.

Dated: March 19, 2008 New York, New York STORCH AMINI & MUNVES PC

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